



## Examination Timeline

Taxpayer Name TRUMP, DONALD J & MELANIA	Year(s) 201712	
Revenue Agent Name [REDACTED]	Revenue Agent Signature [REDACTED]	Date 08/23/2021
Approving Team Manager Name	Approving Team Manager Signature	Date

Date	Activities	Comments/Plan Actions
04/19/2021	Opening conference	
05/19/2021	Last day to file informal claims	
09/01/2021	Examination plan issued	
01/31/2022	Last day to issue IDRs	
02/28/2022	Last day to respond to IDRs	
03/31/2022	Last day to issue Forms 5701	
04/29/2022	Last day to respond to Forms 5701	
05/31/2022	RAR issued (unagreed, agreed, or partially agreed closure)	
05/31/2022	Closing conference	
06/30/2022	Request Statute of Limitations Extension - Agreed Case	Agreed / No change TEFRA case (Taxpayer is a partner in a related TEFRA case, DJTH LLC) must have at least 12 months (365 days) remaining. I.R.M. 25.6.23.7.1.
06/30/2022	Request Extension of Statute of Limitations - Unagreed	Unagreed TEFRA cases, (Taxpayer is a partner in a related TEFRA case, DJTH LLC) must have at least 20 months (600 days) remaining at the time the case is received in Technical Services. I.R.M. 25.6.23.7.1
07/29/2022	30-Day Letter issued (unagreed or partially agreed closure)	L-950-Z to be issued.
08/31/2022	30-Day Letter protest due	L-950-Z allows 30-days for the taxpayer to file a written protest.
09/30/2022	Protest rebuttal complete	
09/30/2022	Estimated Closure Date (ECD - Status 80 or above)	

### Instructions

Target dates for each listed activity should be established based on the complexity of issues identified for examination, collaboration with team members, and LB&I's professional examination goals and objectives. The timeline established above should be adjusted as needed while the examination progresses. See IRM 4.46.3.8.1.1 for additional factors to consider when developing the case timeline and estimated closing date.